

Application Form
Edward J. Boland Financial Assistance Fund

I. Applicant Information

Date of Request _____ Amount of Request \$ _____

Name of Applicant _____ Social Security # _____

Place of employment _____ Local Association _____

Status Married Single Divorced Separated

Spouse's name _____

Dependents:	Names	Ages
	_____	_____
	_____	_____
	_____	_____
	_____	_____

Local Contact Person _____ Phone _____

Has the governance body of your local association approved this request? Yes No

Explain the involvement of the local association

Will the local be sponsoring a fund-raiser for this applicant or for the Boland Fund?
Yes No

If yes, Explain:

Signature of Local Officer _____ Print name and office

II. Reason for Request

Description of Problem (should include estimate of financial loss or burden):
* please use additional page(s) as needed.

Have you received any outside benefits from local or other sources for this problem?

How has this problem affected your employment status?

INCOME*

	20__		20__	
	Gross	Net	Gross	Net
Member employment (current & prior yr)	\$ _____	\$ _____	\$ _____	\$ _____
Spousal Employment	\$ _____	\$ _____	\$ _____	\$ _____
Other Income	\$ _____	\$ _____	\$ _____	\$ _____
Total Income	\$ _____	\$ _____	\$ _____	\$ _____

ASSETS

Real Estate
Home Address _____

Value(estimate) _____ (less) Mortgage Balance: _____ =Equity \$ _____

Other Address _____

Value(estimate) _____ (less) Mortgage Balance: _____ =Equity \$ _____

MOTOR VEHICLES

Year _____ model _____ value \$ _____ loan balance\$ _____ =Equity \$ _____
 Year _____ model _____ value \$ _____ loan balance\$ _____ =Equity \$ _____
 Year _____ model _____ value \$ _____ loan balance\$ _____ =Equity \$ _____

OTHER PERSONAL PROPERTY (Describe)

(List Value)

SAVINGS

STOCKS, BONDS, MUTUAL FUNDS (List Company, Number of Shares)

LIFE INSURANCE

Name of Carrier _____ Face Value _____ Cash surrender value _____

Name of Carrier _____ Face Value _____ Cash surrender value _____

LIST ALL OTHER ASSETS

TOTAL ASSETS _____

*** Please provide a copy of the first two pages of your most recent IRS tax return.**
